

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
CENTRAL DISTRICT OF CALIFORNIA

In Re:

ICPW Liquidation Corporation,
a California corporation

Debtor(s).

CHAPTER 11 (BUSINESS)

Case Number: 1:17-bk-12408-MB

Operating Report Number: 6

For the Month Ending: February 2018

I. CASH RECEIPTS AND DISBURSEMENTS
A. (GENERAL ACCOUNT*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	5,758,668.89
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	5,711,185.64
3. BEGINNING BALANCE:	150,000.00
4. RECEIPTS DURING CURRENT PERIOD:	
Accounts Receivable - Post-filing	
Accounts Receivable - Pre-filing	
General Sales	
Other (Specify) Option Exercise	38,000.00
**Other (Specify) BBI Receipts	209,438.29
TOTAL RECEIPTS THIS PERIOD:	247,438.29
5. BALANCE:	397,438.29
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
Transfers to Other DIP Accounts (from page 2)	(243,749.69)
Disbursements (from page 2)	(3,456.60)
TOTAL DISBURSEMENTS THIS PERIOD:***	(247,206.29)
7. ENDING BALANCE:	150,232.00
8. General Account Number(s):	567
Depository Name & Location:	Capital One

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

***This amount should be the same as the total from page 2.

Note: BBI Receipts represents the amounts received into ICPW bank accounts post-close, payments remitted to BBI

* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

GENERAL ACCOUNT
BANK RECONCILIATION

Bank statement Date: 2/28/2018 Balance on Statement: \$150,232.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
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TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
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TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

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ADJUSTED BANK BALANCE:

\$150,232.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS

B. (Disbursements)

1. TOTAL RECEIPTS PER ALL PRIOR DISBURSEMENT ACCOUNT REPORT	5,898,736.39
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR DISBURSEMENT ACCOUNT REPORTS	5,904,824.04
3. BEGINNING BALANCE:	106,913.47
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General & DIP Account)	75,000.00
5. BALANCE:	181,913.47
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	(106,020.69)
7. ENDING BALANCE:	75,892.78
8. DISBURSEMENT Account Number(s):	575
Depository Name & Location:	Capital One

TOTAL DISBURSEMENTS FROM DISBURSEMENT ACCOUNT FOR CURRENT PERIOD

[illegible]

DISBURSEMENTS ACCOUNT
BANK RECONCILIATION

Bank statement Date: 2/28/2018 Balance on Statement: \$75,892.78

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
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TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
<u>5596</u>	<u>10/6/2017</u>	<u>575.38</u>
<u>5634</u>	<u>10/13/2017</u>	<u>125.00</u>
<u>5692</u>	<u>11/7/2017</u>	<u>150.00</u>
<u>5697</u>	<u>11/7/2017</u>	<u>2,400.33</u>
<u>5712</u>	<u>11/14/2017</u>	<u>246.08</u>
<u>5720</u>	<u>11/14/2017</u>	<u>4,044.22</u>
<u>5780</u>	<u>12/14/2017</u>	<u>58.14</u>
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TOTAL OUTSTANDING CHECKS:

7,599.15

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$68,293.63

I. CASH RECEIPTS AND DISBURSEMENTS

C. (DIP Account)

1. TOTAL RECEIPTS PER ALL PRIOR DIP ACCOUNT REPORTS	4,500,913.16
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR DIP ACCOUNT REPORTS	3,632,735.90
3. BEGINNING BALANCE:	868,177.26
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)	520,240.23
5. BALANCE:	1,388,417.49
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	(75,015.00)
7. ENDING BALANCE:	1,313,402.49
8. DIP Account Number(s):	<div style="background-color: black; width: 60px; height: 20px; display: inline-block;"></div> 806
Depository Name & Location:	Capital One

TOTAL DISBURSEMENTS FROM DIP ACCOUNT FOR CURRENT PERIOD

[illegible]

DIP ACCOUNT BANK RECONCILIATION

Bank statement Date: 2/28/2018 Balance on Statement: \$1,313,402.49

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
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[illegible]

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
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[illegible]

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$1,313,402.49

I. CASH RECEIPTS AND DISBURSEMENTS

C. (Trust Account)

1. TOTAL RECEIPTS PER ALL PRIOR DIP ACCOUNT REPORTS	<u>25,519,139.64</u>
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR DIP ACCOUNT REPORTS	<u>11,690,383.51</u>
3. BEGINNING BALANCE:	<u>13,828,756.13</u>
4. RECEIPTS DURING CURRENT PERIOD:	<u>2,662.42</u>
5. BALANCE:	<u>13,831,418.55</u>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<u>(3,568.53)</u>
7. ENDING BALANCE:	<u>13,827,850.02</u>
8. Trust Account Number(s):	

Depository Name & Location:

First Republic Bank

TOTAL DISBURSEMENTS FROM TRUST ACCOUNT FOR CURRENT PERIOD

[illegible]

TRUST ACCOUNT
BANK RECONCILIATION

Bank statement Date: 2/28/2018 Balance on Statement: \$13,825,187.60

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
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TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
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TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

0.00

Explanation of Adjustments-

Statement from escrow agent includes all in-transit checks

ADJUSTED BANK BALANCE:

\$13,825,187.60

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due
				0.00
TOTAL DUE:				0.00

III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

Gross Sales Subject to Sales Tax:

Total Wages Paid:	30,500.00
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	Total Post-Petition Amounts Owing	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	N/A		
State Withholding	N/A		
FICA- Employer's Share	N/A		
FICA- Employee's Share	N/A		
Federal Unemployment	N/A		
Sales and Use	N/A		
Real Property	N/A		
Other:			
TOTAL:	0.00	0.00	

IV. AGING OF ACCOUNTS PAYABLE AND RECEIVABLE

	*Accounts Payable Post-Petition	Accounts Receivable	
		Pre-Petition	Post-Petition
30 days or less	1,227,553.95	0.00	39,743.79
31 - 60 days		0.00	
61 - 90 days		0.00	
91 - 120 days		0.00	
Over 120 days		0.00	
TOTAL:	1,227,553.95	0.00	39,743.79

V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability	See Schedule of Insurance			
Worker's Compensation				
Casualty				
Vehicle				
Others: _____				

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS)

Quarterly Period Ending (Date)	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
30-Sep-2017	762,044.40	4,875.00	14-Nov-2017	4,875.00	0.00
30-Sep-2017	0.00	325.00	29-Nov-2017	325.00	0.00
31-Dec-2017	16,779,843.22	20,000.00	31-Jan-2017	13,000.00	7,000.00
31-Dec-2017		7,000.00	1-Mar-2018	7,000.00	0.00
31-Dec-2017	0.00	325.00	31-Jan-2017	325.00	0.00
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		32,525.00		25,525.00	7,000.00

* Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report.

VII SCHEDULE OF COMPENSATION PAID TO INSIDERS

[illegible]

VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

[illegible]

* Please indicate how compensation was identified in the order (e.g., \$1,000/week, \$2,500/month)

IX. PROFIT AND LOSS STATEMENT
(ACCRUAL BASIS ONLY)

	Current Month	Cumulative Post-Petition
Sales/Revenue:		
Gross Sales/Revenue	0.00	3,280,710.04
Less: Returns/Discounts	0.00	583,862.89
Net Sales/Revenue	0.00	2,696,847.15
Cost of Goods Sold:		
Cost of Goods Sold		1,912,731.53
Cost of Goods Sold - Freight		67,713.47
Cost of Goods Sold (COGS)	0.00	1,980,445.00
Gross Profit	0.00	716,402.16
Other Operating Income (Itemize)		
Operating Expenses:		
Payroll - Insiders	30,500.00	457,352.47
Payroll - Other Employees		934,158.23
Payroll Taxes		51,196.36
Other Taxes (Itemize)		0.00
Depreciation and Amortization		44,346.16
Rent Expense - Real Property		26,748.73
Lease Expense - Personal Property		1,124.90
Insurance	5,765.16	40,093.50
Real Property Taxes		1,200.00
Telephone and Utilities		20,337.66
Repairs and Maintenance		879.90
Travel and Entertainment (Itemize)		122,186.94
Miscellaneous Operating Expenses (Itemize)	962.85	722,286.48
Total Operating Expenses	37,228.01	2,421,911.33
Net Gain/(Loss) from Operations	(37,228.01)	(1,705,509.18)
Non-Operating Income:		
Interest Income	2,785.83	9,479.71
Net Gain on Sale of Assets (Itemize)		13,137,278.41
Other (Itemize)		
Total Non-Operating income	2,785.83	13,146,758.12
Non-Operating Expenses:		
Interest Expense		761,520.06
Legal and Professional (Itemize)		3,069,193.09
Other (Itemize) - Income Tax Expense		
Total Non-Operating Expenses	0.00	3,830,713.15
NET INCOME/(LOSS)	(34,442.18)	7,610,535.79

(Attach exhibit listing all itemizations required above)


X. BALANCE SHEET
(ACCRUAL BASIS ONLY)

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	15,364,714.87	
Restricted Cash		
Accounts Receivable	39,743.79	
Inventory		
Notes Receivable		
Prepaid Expenses		
Other (Itemize)		
Total Current Assets		15,404,458.66
Property, Plant, and Equipment		
Accumulated Depreciation/Depletion		
Net Property, Plant, and Equipment		0.00
Other Assets (Net of Amortization):		
Due from Insiders	0.00	
Other (Itemize)		
Total Other Assets		0.00
TOTAL ASSETS		15,404,458.66
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	1,227,553.95	
Taxes Payable	187,083.37	
Notes Payable		
Professional fees	1,415,822.38	
Secured Debt		
Other (Itemize)		
Total Post-petition Liabilities		2,830,459.70
Pre-petition Liabilities:		
Secured Liabilities		
Priority Liabilities		
Unsecured Liabilities		
Other (Itemize)		
Total Pre-petition Liabilities		0.00
TOTAL LIABILITIES		2,830,459.70
EQUITY:		
Pre-petition Owners' Equity	4,925,463.17	
Post-petition Profit/(Loss)	7,610,535.79	
Direct Charges to Equity	38,000.00	
TOTAL EQUITY		12,573,998.96
TOTAL LIABILITIES & EQUITY		15,404,458.66

XI. QUESTIONNAIRE

- | | | |
|--|----|-----|
| | No | Yes |
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | x | |
| <hr/> | | |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | No | Yes |
| | x | |
| <hr/> | | |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization | | |
| <hr/> | | |
| Plan went effective on Feb 28 2018. | | |
| <hr/> | | |
| 4. Describe potential future developments which may have a significant impact on the case: | | |
| <hr/> | | |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. | | |
| <hr/> | | |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes". please set forth the amounts and sources of the income below. | No | Yes |
| | x | |
| <hr/> | | |
- I, Matthew Pliskin, CFO,
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

3/27/18
Date


Page 16 of 16 Principal for debtor-in-possession



MANAGE YOUR CASH

CASH MANAGEMENT CHECKING MONEY MARKET CDs LOANS

ICPW LIQUIDATION CORPORATION
DISBURSEMENT ACCOUNT
1920 HUTTON CT
SUITE 300
DALLAS TX 75234-9017

► Contact your Relationship Manager to discuss
targeted solutions for your evolving business needs.

ACCOUNT SUMMARY FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

ICPW LIQUIDATION CORPORATION

[REDACTED] 575			
Previous Balance 01/31/18	\$106,913.47	Number of Days in Cycle	28
1 Deposits/Credits	\$75,000.00	Minimum Balance This Cycle	\$31,582.07
18 Checks/Debits	(\$106,020.69)	Average Collected Balance	\$66,225.09
Service Charges	\$0.00		
Ending Balance 02/28/18	\$75,892.78		

ACCOUNT DETAIL FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

ICPW LIQUIDATION CORPORATION

[REDACTED] 575				
Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/01	ACH Withdrawal BOARDEQUALIZATIO BOE E-FILE 020118 IRONCLAD PERFORMANCE W 00068252031		\$49.00	\$106,864.47
02/05	Check 5800		\$394.67	\$106,469.80
02/09	Check 5803		\$12,500.00	\$93,969.80
02/09	Check 5802		\$1,440.49	\$92,529.31
02/12	Check 5804		\$18,000.00	\$74,529.31
02/12	Check 5798		\$3,555.21	\$70,974.10
02/12	Check 5801		\$149.18	\$70,824.92
02/13	Check 5807		\$815.28	\$70,009.64
02/14	Check 5814		\$2,771.60	\$67,238.04
02/14	Check 5812		\$923.87	\$66,314.17
02/14	Check 5811		\$923.87	\$65,390.30
02/14	Check 5813		\$923.87	\$64,466.43
02/14	Check 5806		\$695.00	\$63,771.43
02/14	Check 5808		\$359.00	\$63,412.43
02/16	Check 5809		\$31,690.24	\$31,722.19
02/22	Check 5810		\$140.12	\$31,582.07
02/28	Book transfer credit FROM ...3806	\$75,000.00		\$106,582.07

Thank you for banking with us.

PAGE 1 OF 2

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
02/28	Wire transfer withdrawal GREULICH FAMILY TRUST 022818 USD0002981367		\$12,500.00	\$94,082.07
02/28	Wire transfer withdrawal MATTHEW PLISKIN 022818 USD0002981656		\$18,189.29	\$75,892.78
Total		\$75,000.00	\$106,020.69	

ICPW LIQUIDATION
CORPORATION

575

Checks * designates gap in check sequence

<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>
5798	02/12	\$3,555.21	5804	02/12	\$18,000.00	5810	02/22	\$140.12
5800*	02/05	\$394.67	5806*	02/14	\$695.00	5811	02/14	\$923.87
5801	02/12	\$149.18	5807	02/13	\$815.28	5812	02/14	\$923.87
5802	02/09	\$1,440.49	5808	02/14	\$359.00	5813	02/14	\$923.87
5803	02/09	\$12,500.00	5809	02/16	\$31,690.24	5814	02/14	\$2,771.60



MANAGE YOUR CASH

CASH MANAGEMENT CHECKING MONEY MARKET CDs LOANS

ICPW LIQUIDATION CORPORATION
"DIP" CENTRAL DISTRICT OF CALIFORNIA
CASE # 1:17-BK-12408-MB
1920 HUTTON CT, SUITE 300
DALLAS TX 75234-9017

► Contact your Relationship Manager to discuss
targeted solutions for your evolving business needs.

ACCOUNT SUMMARY FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

ICPW LIQUIDATION CORPORATION

	806		
Previous Balance 01/31/18	\$868,177.26	Number of Days in Cycle	28
19 Deposits/Credits	\$520,240.23	Minimum Balance This Cycle	\$868,177.26
2 Checks/Debits	(\$75,015.00)	Average Collected Balance	\$1,020,665.42
Service Charges	\$0.00		
Ending Balance 02/28/18	\$1,313,402.49		

ACCOUNT DETAIL FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

ICPW LIQUIDATION CORPORATION

		806	CORPORATION	
Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/01	Funding Transfer Credit Transfer from 4670100567	\$0.15		\$868,177.41
02/02	Funding Transfer Credit Transfer from 4670100567	\$18,707.70		\$886,885.11
02/05	Funding Transfer Credit Transfer from 4670100567	\$8,718.18		\$895,603.29
02/06	Funding Transfer Credit Transfer from 4670100567	\$4,634.76		\$900,238.05
02/07	Funding Transfer Credit Transfer from 4670100567	\$76,278.17		\$976,516.22
02/08	Funding Transfer Credit Transfer from 4670100567	\$373.73		\$976,889.95
02/12	Funding Transfer Credit Transfer from 4670100567	\$3,960.98		\$980,850.93
02/13	Funding Transfer Credit Transfer from 4670100567	\$9,095.43		\$989,946.36
02/14	Funding Transfer Credit Transfer from 4670100567	\$49,523.20		\$1,039,469.56
02/15	Funding Transfer Credit Transfer from 4670100567	\$2,476.61		\$1,041,946.17

Thank you for banking with us.

PAGE 1 OF 2

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
02/16	Funding Transfer Credit Transfer from 4670100567	\$661.07		\$1,042,607.24
02/20	Funding Transfer Credit Transfer from 4670100567	\$10,020.79		\$1,052,628.03
02/21	Funding Transfer Credit Transfer from 4670100567	\$13,678.66		\$1,066,306.69
02/22	Funding Transfer Credit Transfer from 4670100567	\$1,325.49		\$1,067,632.18
02/23	Funding Transfer Credit Transfer from 4670100567	\$1,549.58		\$1,069,181.76
02/26	Funding Transfer Credit Transfer from 4670100567	\$7,477.06		\$1,076,658.82
02/27	Wire transfer deposit IRONCLAD PERFORM ANCE WEAR 022718 USD*****8175	\$276,490.54		\$1,353,149.36
02/27	Funding Transfer Credit Transfer from 4670100567	\$9,931.87		\$1,363,081.23
02/27	Wire transfer fee IRONCLAD PERFORM ANCE WEAR 022718		\$15.00	\$1,363,066.23
02/28	Funding Transfer Credit Transfer from 4670100567	\$25,336.26		\$1,388,402.49
02/28	Book transfer debit TO ...0575		\$75,000.00	\$1,313,402.49
Total		\$520,240.23	\$75,015.00	



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ICPW LIQUIDATION CORPORATION
OPERATING ACCOUNT
1920 HUTTON CT
SUITE 300
DALLAS TX 75234-9017

► Contact your Relationship Manager to discuss
targeted solutions for your evolving business needs.

ACCOUNT SUMMARY FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

ICPW LIQUIDATION CORPORATION

		567		
Previous Balance 01/31/18	\$150,000.00		Number of Days in Cycle	28
75 Deposits/Credits	\$247,438.29		Minimum Balance This Cycle	\$149,729.24
21 Checks/Debits	(\$247,206.29)		Average Collected Balance	\$144,136.59
Service Charges	\$0.00			
Ending Balance 02/28/18	\$150,232.00			

ACCOUNT DETAIL FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

ICPW LIQUIDATION CORPORATION

		567			
Date	Description		Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/01	Lockbox deposit		\$202.15		\$150,202.15
02/01	Transfer debit Transfer to 4670153806			\$0.15	\$150,202.00
02/02	ACH deposit COF MERCHANT SET COMB. DEP. 020218 IRONCLAD PERFORMANCE 7700038769		\$13,456.52		\$163,658.52
02/02	ACH deposit FASTENAL COMPANY DIRECT PAY 020218 IRONCLAD PERFORMANCE W 10082444		\$4,868.36		\$168,526.88
02/02	ACH deposit ORGILL INC VENDORPYMT 020218 IRONCLAD PERFORMANCE 0090405		\$180.82		\$168,707.70
02/02	Transfer debit Transfer to 4670153806			\$18,707.70	\$150,000.00
02/05	ACH deposit COF MERCHANT SET COMB. DEP. 020518 IRONCLAD PERFORMANCE 7700038769		\$4,799.37		\$154,799.37
02/05	Lockbox deposit		\$2,789.94		\$157,589.31
02/05	ACH deposit ACE HARDWARE EPOSPYMNTS 020518 IRONCLAD PERFORMANCE W *****8752		\$1,629.81		\$159,219.12

Thank you for banking with us.

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ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

<u>Date</u>	<u>Description</u>	<u>Deposits/Credits</u>	<u>Withdrawals/Debits</u>	<u>Resulting Balance</u>
02/05	ACH deposit COF MERCHNT SET COMB. DEP. 020518 IRONCLAD PERFORMANCE 7700038769	\$866.78		\$160,085.90
02/05	ACH deposit ORGILL INC VENDORPYMT 020518 IRONCLAD PERFORMANCE 0090405	\$470.65		\$160,556.55
02/05	ACH deposit ACE HARDWARE EPOSPYMNTS 020518 IRONCLAD PERFORMANCE W *****0171	\$397.72		\$160,954.27
02/05	ACH deposit COF MERCHNT SET COMB. DEP. 020518 IRONCLAD PERFORMANCE 7700038769	\$355.39		\$161,309.66
02/05	ACH deposit VALLEN DISTRIBUT EDI PYMNTS 020518 0008IRONCLAD PERFORM 0000987659	\$124.80		\$161,434.46
02/05	ACH deposit HOME DEPOT 0537 EDI PAYMNT 020518 IRONCLAD PERFORMANCE W 2000300253	\$72.72		\$161,507.18
02/05	Transfer debit Transfer to 4670153806		\$8,718.18	\$152,789.00
02/06	Lockbox deposit	\$67,115.13		\$219,904.13
02/06	Wire transfer deposit NOW NETHERLANDS B.V. 020618 USDF1S1802027567200	\$1,373.93		\$221,278.06
02/06	ACH deposit ORGILL INC VENDORPYMT 020618 IRONCLAD PERFORMANCE 0090405	\$450.12		\$221,728.18
02/06	ACH deposit HOME DEPOT 0537 EDI PAYMNT 020618 IRONCLAD PERFORMANCE W 2000245239	\$20.58		\$221,748.76
02/06	Transfer debit Transfer to 4670153806		\$4,634.76	\$217,114.00
02/07	ACH deposit FASTENAL COMPANY DIRECT PAY 020718 IRONCLAD PERFORMANCE W 10082444	\$5,593.92		\$222,707.92
02/07	Foreign Check Collection INTERNATIONAL INTERNATL 020718 CAD60010846-00	\$2,502.35		\$225,210.27
02/07	ACH deposit True Value Co PAYMENT 020718 IRONCLAD PERFORMANCE W 0443527	\$836.03		\$226,046.30
02/07	ACH deposit COF MERCHNT SET COMB. DEP. 020718 IRONCLAD PERFORMANCE 7700038769	\$231.87		\$226,278.17
02/07	Transfer debit Transfer to 4670153806		\$76,278.17	\$150,000.00
02/08	ACH deposit COF MERCHNT SET COMB. DEP. 020818 IRONCLAD PERFORMANCE 7700038769	\$341.61		\$150,341.61
02/08	ACH deposit HOME DEPOT 0537 EDI PAYMNT 020818 IRONCLAD PERFORMANCE W 2000324209	\$32.12		\$150,373.73



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CASH MANAGEMENT CHECKING MONEY MARKET CDs LOANS

ICPW LIQUIDATION CORPORATION
OPERATING ACCOUNT

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
02/08	Transfer debit Transfer to 4670153806		\$373.73	\$150,000.00
02/09	Lockbox deposit	\$1,219.91		\$151,219.91
02/09	ACH deposit PORTER-WALKER PAYMENTS 020918 IRONCLAD PERFORMANCE	\$1,018.08		\$152,237.99
02/09	ACH Withdrawal COF MERCHNT BILL COF BILLNG 020918 IRONCLAD PERFORMANCE W 0A351P		\$2,478.80	\$149,759.19
02/09	ACH Withdrawal COF MERCHNT BILL COF BILLNG 020918 IRONCLAD PERFORMANCE W 0A261O		\$29.95	\$149,729.24
02/12	ACH deposit True Value Co PAYMENT 021218 IRONCLAD PERFORMANCE W 0444548	\$3,525.12		\$153,254.36
02/12	ACH deposit HOME DEPOT 0537 EDI PAYMNT 021218 IRONCLAD PERFORMANCE W 2000425279	\$328.50		\$153,582.86
02/12	ACH deposit COF MERCHNT SET COMB. DEP. 021218 IRONCLAD PERFORMANCE 7700038769	\$220.12		\$153,802.98
02/12	ACH deposit VALLEN DISTRIBUT EDI PYMNTS 021218 0008IRONCLAD PERFORM 0000990571	\$119.69		\$153,922.67
02/12	ACH deposit COF MERCHNT SET COMB. DEP. 021218 IRONCLAD PERFORMANCE 7700038769	\$38.31		\$153,960.98
02/12	Transfer debit Transfer to 4670153806		\$3,960.98	\$150,000.00
02/13	Lockbox deposit	\$49,067.22		\$199,067.22
02/13	ACH deposit ACE HARDWARE EPOSPYMNTS 021318 IRONCLAD PERFORMANCE W *****5275	\$5,763.24		\$204,830.46
02/13	Wire transfer deposit 5.11 INC 021318 USD*****3628	\$3,249.58		\$208,080.04
02/13	ACH deposit COF MERCHNT SET COMB. DEP. 021318 IRONCLAD PERFORMANCE 7700038769	\$72.34		\$208,152.38
02/13	ACH deposit HOME DEPOT 0537 EDI PAYMNT 021318 IRONCLAD PERFORMANCE W 2000395149	\$9.05		\$208,161.43
02/13	Transfer debit Transfer to 4670153806		\$9,095.43	\$199,066.00
02/14	Lockbox deposit	\$831.81		\$199,897.81
02/14	Foreign Check Collection INTERNATIONAL INTERNATL 021418 CAD60010867-00	\$370.90		\$200,268.71

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
02/14	ACH deposit COF MERCHNT SET COMB. DEP. 021418 IRONCLAD PERFORMANCE 7700038769	\$85.49		\$200,354.20
02/14	Transfer debit Transfer to 4670153806		\$49,523.20	\$150,831.00
02/15	Lockbox deposit	\$1,563.51		\$152,394.51
02/15	ACH deposit FASTENAL COMPANY DIRECT PAY 021518 IRONCLAD PERFORMANCE W 10082444	\$997.72		\$153,392.23
02/15	Foreign Check Collection INTERNATIONAL INTERNATL 021518 CAD60010868-00	\$291.57		\$153,683.80
02/15	ACH deposit COF MERCHNT SET COMB. DEP. 021518 IRONCLAD PERFORMANCE 7700038769	\$182.75		\$153,866.55
02/15	Foreign Check Collection INTERNATIONAL INTERNATL 021518 CAD60010868-00	\$116.16		\$153,982.71
02/15	ACH deposit HOME DEPOT 0537 EDI PAYMNT 021518 IRONCLAD PERFORMANCE W 2000355185	\$56.90		\$154,039.61
02/15	Transfer debit Transfer to 4670153806		\$2,476.61	\$151,563.00
02/16	Lockbox deposit	\$6,589.13		\$158,152.13
02/16	ACH deposit VALLEN DISTRIBUT EDI PYMNTS 021618 0008IRONCLAD PERFORM 0000993003	\$37.17		\$158,189.30
02/16	ACH deposit HD SUPPLY USD - CASH CONC 021618 IRONCLAD PERFORMANCE W	\$8.62		\$158,197.92
02/16	Analysis service charge debit ANALYSIS CHRG		\$947.85	\$157,250.07
02/16	Transfer debit Transfer to 4670153806		\$661.07	\$156,589.00
02/20	Lockbox deposit	\$12,251.92		\$168,840.92
02/20	ACH deposit ACE HARDWARE EPOSPYMNTS 022018 IRONCLAD PERFORMANCE W *****6958	\$2,311.31		\$171,152.23
02/20	ACH deposit COF MERCHNT SET COMB. DEP. 022018 IRONCLAD PERFORMANCE 7700038769	\$801.60		\$171,953.83
02/20	ACH deposit COF MERCHNT SET COMB. DEP. 022018 IRONCLAD PERFORMANCE 7700038769	\$151.45		\$172,105.28
02/20	ACH deposit COF MERCHNT SET COMB. DEP. 022018 IRONCLAD PERFORMANCE 7700038769	\$75.60		\$172,180.88
02/20	ACH deposit COF MERCHNT SET COMB. DEP. 022018 IRONCLAD PERFORMANCE 7700038769	\$74.18		\$172,255.06
02/20	ACH deposit HOME DEPOT 0537 EDI PAYMNT 022018 IRONCLAD PERFORMANCE W 2000395301	\$16.73		\$172,271.79



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ICPW LIQUIDATION CORPORATION
OPERATING ACCOUNT

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
02/20	Transfer debit Transfer to 4670153806		\$10,020.79	\$162,251.00
02/21	ACH deposit ACE HARDWARE EPOSPYMNTS 022118 IRONCLAD PERFORMANCE W *****0581	\$1,427.66		\$163,678.66
02/21	Transfer debit Transfer to 4670153806		\$13,678.66	\$150,000.00
02/22	Lockbox deposit	\$1,218.95		\$151,218.95
02/22	ACH deposit COF MERCHANT SET COMB. DEP. 022218 IRONCLAD PERFORMANCE 7700038769	\$680.25		\$151,899.20
02/22	Foreign Check Collection INTERNATIONAL INTERNATL 022218 CAD60010883-00	\$528.20		\$152,427.40
02/22	ACH deposit HOME DEPOT 0537 EDI PAYMNT 022218 IRONCLAD PERFORMANCE W 2000070729	\$116.09		\$152,543.49
02/22	Transfer debit Transfer to 4670153806		\$1,325.49	\$151,218.00
02/23	Lockbox deposit	\$1,226.15		\$152,444.15
02/23	ACH deposit ORGILL INC VENDORPYMT 022318 IRONCLAD PERFORMANCE 0090405	\$265.23		\$152,709.38
02/23	ACH deposit REXEL HSBC - REX 022318 0006IRONCLAD PERFORM	\$65.20		\$152,774.58
02/23	Transfer debit Transfer to 4670153806		\$1,549.58	\$151,225.00
02/26	Lockbox deposit	\$9,849.47		\$161,074.47
02/26	ACH deposit ACE HARDWARE EPOSPYMNTS 022618 IRONCLAD PERFORMANCE W *****1690	\$3,162.09		\$164,236.56
02/26	ACH deposit COF MERCHANT SET COMB. DEP. 022618 IRONCLAD PERFORMANCE 7700038769	\$1,224.08		\$165,460.64
02/26	ACH deposit ACE HARDWARE EPOSPYMNTS 022618 IRONCLAD PERFORMANCE W *****3005	\$1,145.19		\$166,605.83
02/26	ACH deposit ACE HARDWARE EPOSPYMNTS 022618 IRONCLAD PERFORMANCE W *****3613	\$261.07		\$166,866.90
02/26	ACH deposit COF MERCHANT SET COMB. DEP. 022618 IRONCLAD PERFORMANCE 7700038769	\$162.81		\$167,029.71
02/26	ACH deposit COF MERCHANT SET COMB. DEP. 022618 IRONCLAD PERFORMANCE 7700038769	\$141.59		\$167,171.30

ACCOUNT DETAIL CONTINUED FOR PERIOD FEBRUARY 01, 2018 - FEBRUARY 28, 2018

<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
02/26	ACH deposit VALLEN DISTRIBUT EDI PYMNTS 022618 0008IRONCLAD PERFORM 0000994504	\$135.00		\$167,306.30
02/26	ACH deposit HOME DEPOT 0537 EDI PAYMNT 022618 IRONCLAD PERFORMANCE W 2000160738	\$19.76		\$167,326.06
02/26	Transfer debit Transfer to 4670153806		\$7,477.06	\$159,849.00
02/27	Lockbox deposit	\$1,481.85		\$161,330.85
02/27	ACH deposit HOME DEPOT 0537 EDI PAYMNT 022718 IRONCLAD PERFORMANCE W 2000055596	\$82.02		\$161,412.87
02/27	Transfer debit Transfer to 4670153806		\$9,931.87	\$151,481.00
02/28	ACH deposit GRAINGER INTERNA PAYABLES 022818 0010IRONCLAD PERFORM IPW100	\$23,854.47		\$175,335.47
02/28	Lockbox deposit	\$232.79		\$175,568.26
02/28	Transfer debit Transfer to 4670153806		\$25,336.26	\$150,232.00
Total		\$247,438.29	\$247,206.29	

BANK CHECK REGISTER REPORT

From 1/1/2000 To 3/19/2018

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: 638

Beginning BALANCE 0.00

DATE	NUMBER	Origin	PAYEE	GL ACCOUNT	MEMO	PAYMENT	DEPOSIT	BALANCE
9/28/2017	0	AR 1	CASH NOT AR	4001	9/8/17 wire from Radians		1,000,000.00	1,000,000.0
9/30/2017	93017	AR 1	CASH NOT AR	4001	September 2017 interest		8.22	1,000,008.2
10/20/2017	0	AR 1	CASH NOT AR	4001	Wire From: Protective		1,000,000.00	2,000,008.2
10/25/2017	0	AR 1	CASH NOT AR	4001	Wire from: Brighton-Best		1,000,000.00	3,000,008.2
10/31/2017	103117	AR 1	CASH NOT AR	4001	October 2017 interest		136.99	3,000,145.2
11/6/2017	200	PAYABL 15928	Radians Wareham Holding			1,000,000.00		2,000,145.2
11/14/2017	0	AR 1	CASH NOT AR	4001	Wire		25,331,469.00	27,331,614.2
11/15/2017	201	PAYABL 15928	Radians Wareham Holding			5,343,988.19		21,987,626.0
11/15/2017	202	PAYABL 15940	Chang Bang Gloves (Hong			1,228,307.56		20,759,318.4
11/15/2017	203	PAYABL 15941	Woneel America Inc.			785,358.50		19,973,959.9
11/15/2017	204	PAYABL 15942	PT Mercindo Global			444,674.64		19,529,285.3
11/15/2017	205	PAYABL 15943	Mimasu Tsusho Co. LTD			382,811.28		19,146,474.0
11/15/2017	206	PAYABL 15945	Advantage Media Serives			178,522.75		18,967,951.2
11/15/2017	207	PAYABL 15946	ILKWANGISCO LTD			162,917.76		18,805,033.5
11/15/2017	208	PAYABL 15947	PT SPORT GLOVE			144,238.66		18,660,794.8
11/15/2017	209	PAYABL 15948	Winspeed Sports Shanghai			152,830.45		18,507,964.4
11/15/2017	210	PAYABL 15949	Ka Hung Industrial			38,934.90		18,469,029.5
11/15/2017	211	PAYABL 15950	AML United Limited			28,330.56		18,440,698.9
11/15/2017	212	PAYABL 15951	PT Seok HWA Indonesia			13,174.86		18,427,524.1
11/15/2017	213	PAYABL 15952	Design Gallery (PVT.) LTD			12,801.60		18,414,722.5
11/15/2017	214	PAYABL 15953	Protective Industrial			1,000,000.00		17,414,722.5
11/15/2017	215	PAYABL 15955	Desun Garments Ltd.			7,691.75		17,407,030.7
11/15/2017	216	PAYABL 15956	W.W. Grainger, Inc.			180,000.00		17,227,030.7

BANK CHECK REGISTER REPORT

From 1/1/2000 To 3/19/2018

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 638

Beginning BALANCE 0.00

DATE	NUMBER	Origin	PAYEE	GL ACCOUNT	MEMO	PAYMENT	DEPOSIT	BALANCE
11/15/2017	12554	PAYABL	15936 Synetra			37,972.33		17,189,058.4
11/15/2017	12555	PAYABL	15937 1920 Hutton Court			13,257.09		17,175,801.3
11/15/2017	12556	PAYABL	15938 Konica Minolta			1,152.31		17,174,649.0
11/15/2017	12557	PAYABL	15939 Pitney Bowes Credit Corp.			452.99		17,174,196.0
11/20/2017		Transfer			Transfer per RB	820,000.00		16,354,196.0
11/28/2017	112817	AR 1	CASH NOT AR	4001	Bank Reversal of Excess		110.00	16,354,306.0
11/30/2017	307	PAYABL	1538 First Republic Bank			110.00		16,354,196.0
11/30/2017	113017	AR 1	CASH NOT AR	4001	November 2017 interest		813.95	16,355,009.9
12/14/2017	217	PAYABL	16054 Brown Rudnick LLP			160,846.44		16,194,163.5
12/14/2017	218	PAYABL	3753 Levene Neale Bender Yoc			571,321.49		15,622,842.0
12/14/2017	219	PAYABL	16055 Stubbs Alderton & Markiles,			119,247.77		15,503,594.2
12/14/2017	220	PAYABL	16056 Craig-Hallum Capital Group			484,439.08		15,019,155.2
12/14/2017	221	PAYABL	16057 Dentons US LLP			227,444.54		14,791,710.6
12/15/2017	222	PAYABL	16059 Michael Schwarzmann			14,678.77		14,777,031.8
12/19/2017	223	PAYABL	10218 BPE&H An Accountancy			10,000.00		14,767,031.8
12/21/2017	224	PAYABL	16062 1920 Hutton Court			30.36		14,767,001.5
12/21/2017	225	PAYABL	16063 Account Temps			5,682.49		14,761,319.0
12/21/2017	226	PAYABL	16064 Advantage Media Services			408.81		14,760,910.2
12/21/2017	227	PAYABL	16065 AML United Limited			64.88		14,760,845.3
12/21/2017	228	PAYABL	16066 Amster, Rothstein &			11,436.64		14,749,408.7
12/21/2017	229	PAYABL	16067 Atmos Energy			52.17		14,749,356.5
12/21/2017	230	PAYABL	16068 Ben Padnos			1,309.01		14,748,047.5
12/21/2017	231	PAYABL	16069 BIC ALLIANCE			5,820.70		14,742,226.8

BANK CHECK REGISTER REPORT

From 1/1/2000 To 3/19/2018

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 638

Beginning BALANCE 0.00

DATE	NUMBER	Origin	PAYEE	GL ACCOUNT	MEMO	PAYMENT	DEPOSIT	BALANCE
12/21/2017	232	PAYABL	16070 BNSF			14,841.74		14,727,385.0
12/21/2017	233	PAYABL	16071 Broadridge			2,118.04		14,725,267.0
12/21/2017	234	PAYABL	16072 CRG Financial LLC			697.48		14,724,569.5
12/21/2017	235	PAYABL	16073 California Board of			894.58		14,723,674.9
12/21/2017	236	PAYABL	16074 California Dept of Tax and			575.65		14,723,099.3
12/21/2017	237	PAYABL	16075 Chang Bang Gloves (Hong			13,669.53		14,709,429.8
12/21/2017	238	PAYABL	16076 Commerce Technologies,			289.13		14,709,140.6
12/21/2017	239	PAYABL	16077 Comptroller of Public			1,003.57		14,708,137.1
12/21/2017	240	PAYABL	16078 Comptroller of Public			4,122.90		14,704,014.2
12/21/2017	241	PAYABL	16079 Custom Information			3,559.11		14,700,455.1
12/21/2017	242	PAYABL	16080 Daylight Transport			356.36		14,700,098.7
12/21/2017	243	PAYABL	16081 DESIGN GALLERY (PVT.)			29.31		14,700,069.4
12/21/2017	244	PAYABL	16082 CRG Financial LLC			17.61		14,700,051.8
12/21/2017	245	PAYABL	16083 Dival Safety & Supplies			2,102.48		14,697,949.3
12/21/2017	246	PAYABL	16084 DRG Strategic, LLC - Bob			558.74		14,697,390.6
12/21/2017	247	PAYABL	16085 DTM Sales			3,195.63		14,694,194.9
12/21/2017	248	PAYABL	16086 Emmett Murphy			1,309.01		14,692,885.9
12/21/2017	249	PAYABL	16087 FedEx			18,617.25		14,674,268.7
12/21/2017	250	PAYABL	16088 Ginger Collier			800.66		14,673,468.0
12/21/2017	251	PAYABL	16089 GT Graphics of Sheboygan			761.78		14,672,706.2
12/21/2017	252	PAYABL	16090 Hewlett Packard			366.10		14,672,340.1
12/21/2017	253	PAYABL	16091 KA HUNG GLOVE			11,176.58		14,661,163.5
12/21/2017	254	PAYABL	16092 Konica Minolta Business			2.64		14,661,160.9

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From 1/1/2000 To 3/19/2018

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 638

Beginning BALANCE 0.00

DATE	NUMBER	Origin	PAYEE	GL ACCOUNT	MEMO	PAYMENT	DEPOSIT	BALANCE
12/21/2017	255	PAYABL	16093	LAB Sales Agency		55.12		14,661,105.8
12/21/2017	256	PAYABL	16094	LF Logistics		69.35		14,661,036.4
12/21/2017	257	PAYABL	16095	Liaison Technologies, Inc.		948.37		14,660,088.1
12/21/2017	258	PAYABL	16096	Lien Shun Yang Leather		34.71		14,660,053.4
12/21/2017	259	PAYABL	16097	MARUSAN - MIMASU		876.61		14,659,176.7
12/21/2017	260	PAYABL	16098	Mediant		253.09		14,658,923.7
12/21/2017	261	PAYABL	16099	MERCINDO GLOBAL		10,208.14		14,648,715.5
12/21/2017	262	PAYABL	16100	National Safety Council		396.41		14,648,319.1
12/21/2017	263	PAYABL	16101	Argo Partners		3,567.29		14,644,751.8
12/21/2017	264	PAYABL	16102	Office Depot Acct 31A		318.57		14,644,433.2
12/21/2017	265	PAYABL	16103	Pacific Stock Transfer		961.42		14,643,471.8
12/21/2017	266	PAYABL	16104	Perry HVAC		1,268.60		14,642,203.2
12/21/2017	267	PAYABL	16105	Pestilli & Associates		158.02		14,642,045.2
12/21/2017	268	PAYABL	16106	Pitney Bowes Credit Corp.		1.04		14,642,044.2
12/21/2017	269	PAYABL	16107	CRG Financial LLC		1,505.35		14,640,538.8
12/21/2017	270	PAYABL	16108	Progroup Incorporated		1,003.57		14,639,535.2
12/21/2017	271	PAYABL	16109	PT JJ GLOVES INDO		373.07		14,639,162.2
12/21/2017	272	PAYABL	16110	PT SEOK HWA		30.17		14,639,132.0
12/21/2017	273	PAYABL	16111	PT SPORT GLOVE		330.30		14,638,801.7
12/21/2017	274	PAYABL	16112	Quill Corporation		67.70		14,638,734.0
12/21/2017	275	PAYABL	16113	Republic Services		342.32		14,638,391.7
12/21/2017	276	PAYABL	16114	Resources Global		81,055.31		14,557,336.4
12/21/2017	277	PAYABL	16115	Robert Steckler		1,309.01		14,556,027.4

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ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: 638

Beginning BALANCE 0.00

DATE	NUMBER	Origin	PAYEE	GL ACCOUNT	MEMO	PAYMENT	DEPOSIT	BALANCE
12/21/2017	278	PAYABL	16116 Russ McDonald			99.00		14,555,928.4
12/21/2017	279	PAYABL	16117 Safeco Building			648.66		14,555,279.7
12/21/2017	280	PAYABL	16118 Shur-Sales & Marketing,			16,182.56		14,539,097.1
12/21/2017	281	PAYABL	16119 SPS Commerce			1,026.20		14,538,070.9
12/21/2017	282	PAYABL	16120 Superior Printing, Inc.			162.81		14,537,908.1
12/21/2017	283	PAYABL	16121 Synetra			86.95		14,537,821.2
12/21/2017	284	PAYABL	16122 TAB Sales Soulutions			432.06		14,537,389.1
12/21/2017	285	PAYABL	16123 Three Part Advisors, LLC			6,924.63		14,530,464.5
12/21/2017	286	PAYABL	16124 TRI/AUSTIN, INC			351.25		14,530,113.2
12/21/2017	287	PAYABL	16125 TXU Energy			1,758.99		14,528,354.3
12/21/2017	288	PAYABL	16126 Tyco Integrated Security,			280.06		14,528,074.2
12/21/2017	289	PAYABL	16127 Uline		VOID	713.03		14,527,361.2
12/21/2017	290	PAYABL	16128 University of Milwaukee		VOID	33,451.99		14,493,909.2
12/21/2017	291	PAYABL	16129 UPS Freight		VOID	506.35		14,493,402.8
12/21/2017	292	PAYABL	16130 W.W. Grainger, Inc.		VOID	412.19		14,492,990.6
12/21/2017	293	PAYABL	16131 ASM Capital V. L.P.		VOID	3,838.65		14,489,152.0
12/21/2017	294	PAYABL	16132 Windstream		VOID	1,745.80		14,487,406.2
12/21/2017	295	PAYABL	16133 WINSPEED SPORTS		VOID	349.97		14,487,056.2
12/21/2017	296	PAYABL	16134 WONEEL MIDAS		VOID	26,583.96		14,460,472.3
12/21/2017	297	PAYABL	16135 Yellow and Roadway		VOID	12,435.64		14,448,036.6
12/21/2017	298	PAYABL	16127 Uline			713.03		14,447,323.6
12/21/2017	299	PAYABL	16128 University of Milwaukee			33,451.99		14,413,871.6
12/21/2017	300	PAYABL	16129 UPS Freight			506.35		14,413,365.2

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: 638

Beginning BALANCE 0.00

DATE	NUMBER	Origin	PAYEE	GL ACCOUNT	MEMO	PAYMENT	DEPOSIT	BALANCE
12/21/2017	301	PAYABL	16130 W.W. Grainger, Inc.			412.19		14,412,953.1
12/21/2017	302	PAYABL	16131 ASM Capital V. L P.			3,838.65		14,409,114.4
12/21/2017	303	PAYABL	16132 Windstream			1,745.80		14,407,368.6
12/21/2017	304	PAYABL	16133 WINSPEED SPORTS			349.97		14,407,018.6
12/21/2017	305	PAYABL	16134 WONEEL MIDAS			26,583.96		14,380,434.7
12/21/2017	306	PAYABL	16135 Yellow and Roadway			12,435.64		14,367,999.0
12/21/2017	289	AP	16127 Uline		AP Check Voiding		713.03	14,368,712.1
12/21/2017	290	AP	16128 University of Milwaukee		AP Check Voiding		33,451.99	14,402,164.1
12/21/2017	291	AP	16129 UPS Freight		AP Check Voiding		506.35	14,402,670.4
12/21/2017	292	AP	16130 W.W. Grainger, Inc.		AP Check Voiding		412.19	14,403,082.6
12/21/2017	293	AP	16131 ASM Capital V, L.P.		AP Check Voiding		3,838.65	14,406,921.2
12/21/2017	294	AP	16132 Windstream		AP Check Voiding		1,745.80	14,408,667.0
12/21/2017	295	AP	16133 WINSPEED SPORTS		AP Check Voiding		349.97	14,409,017.0
12/21/2017	296	AP	16134 WONEEL MIDAS		AP Check Voiding		26,583.96	14,435,601.0
12/21/2017	297	AP	16135 Yellow and Roadway		AP Check Voiding		12,435.64	14,448,036.6
12/28/2017	308	PAYABL	16055 Stubbs Alderton & Markiles,			206,893.44		14,241,143.2
12/28/2017	309	PAYABL	16176 Province Inc.			70,000.00		14,171,143.2
12/28/2017	310	PAYABL	16177 Skadden, Arps, Slate,			342,141.79		13,829,001.4
12/31/2017	312	PAYABL	1538 First Republic Bank			260.00		13,828,741.4
12/31/2017	123117	AR	1 CASH NOT AR	4001	December 2017 interest		3,261.51	13,832,002.9
1/11/2018	311	PAYABL	15940 Chang Bang Gloves (Hong			6,436.78		13,825,566.1
1/25/2018	0	AR	1 CASH NOT AR	4001	FIRST REPUBLIC BANK		500.00	13,826,066.1
1/26/2018	315	PAYABL	1538 First Republic Bank			260.00		13,825,806.1

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ACCOUNT #: 83001

ACCOUNT NAME: IRONCLAD PERFORMANCE WEAR CORP.

BANK NAME: FIRST REPUBLIC BANK

BANK ACCOUNT #: [REDACTED] 638

Beginning BALANCE 0.00

DATE	NUMBER	Origin	PAYEE	GL ACCOUNT	MEMO	PAYMENT	DEPOSIT	BALANCE
1/31/2018	13118	AR 1	CASH NOT AR	4001	January 2018 interest		2,949.97	13,828,756.1
2/8/2018	313	PAYABL 16131	ASM Capital V, L.P.		VOID	3,568.53		13,825,187.6
2/8/2018	314	PAYABL 16131	ASM Capital V, L.P.			3,568.53		13,821,619.0
2/8/2018	313	AP 16131	ASM Capital V, L.P.		AP Check Voiding		3,568.53	13,825,187.6
2/28/2018	22817	AR 1	CASH NOT AR	4001	February 2018 interest		2,662.42	13,827,850.0
3/8/2018	316	PAYABL 2369	Veritext			995.00		13,826,855.0
							ENDING BALANCE	13,826,855.02